

Initial Consultation Form Instructions

Thank you for choosing Canada Platform, we are sending you this form to get to know you better before our initial consultation

Here are important information for you in how to use these forms:

- 1 You can proceed to fill out the forms using Abode Reader, save them in your computer at the end or if you prefer, you can print the forms instead and fill them out by hand
- 2 This form contains three sections, please fill out all of them
- 3 Send back your saved forms or scanned forms to info@canadaplatform.ca at least one hour prior your consultation
- 4 We recommend you discretion in handling these forms as it contain personal information

Notices:

The RCIC is required to preserve the client confidences and secrets. This professional obligation exists to encourage candid and complete communications between clients and RCICs.

The information provided to the RCIC in the Initial Consultation Form and during the consultation will not be divulged to any third party, other than RCIC's agents and employees, without prior consent, except as demanded by law.

The RCIC, and all agents and employees of the RCIC, are also bound by the confidentiality requirements of Article 8 of the Code of Professional Ethics.

By completing this form, the Client accepts the use of electronic communication, electronic signatures, and the electronic storage of confidential information, as well as the Privacy Policies of Canada Platform - Immigration and Citizenship Inc., which are available at www.canadaplatform.ca

Canada Platform - Immigration and Citizenship Inc. shall not be held responsible for personal information disclosed in this form, if the Client willingly or accidentally shares this file or forms with persons others than employees of Canada Platform - Immigration and Citizenship Inc.

Initial Consultation Form - Section I

Given name as shown in passport _____

Family name as shown in passport _____

Current address _____

Telephone number _____

Cellphone number _____

E-mail address _____

Date of Birth (YYYY-MM-DD) _____

Country of birth _____

Briefly explain the main topic of your initial consultation: _____

How did you hear from us? _____

Do you have additional citizenships? yes ☐ no ☐

If yes, please list the countries _____

Please name all countries you have lived in for more than 6 months since the age of 18 _____

Please tell us about your family composition

What is current marital status? single ☐ married ☐ common-law ☐ widowed ☐ legally separated ☐ divorced ☐ other ☐ specify: _____

Provide the applicable:

Date of marriage (YYYY-MM-DD) _____ Initial date of common-law (YYYY-MM-DD) _____
this initial date is the date you two started to live together

Date of effective separation (YYYY-MM-DD) _____ Date of divorce (YYYY-MM-DD) _____

Is your spouse or common-law partner coming to Canada with you? yes ☐ no ☐

If not, please explain the reasons why he/she is not travelling with you _____

Do you have any children? yes ☐ no ☐

How many children do you have? _____

Please list the ages of your children: _____

Do you or partner have any close family members who are permanent residents or citizens of Canada living in Canada? yes ☐ no ☐

If yes, please state the relationship of the family member to you and name the city in Canada where they live _____

Please tell us about the funds available for your immigration goals

These funds must be legal and transferrable (not including real state)

If these funds were earned from sources other than salaries or business profits, please explain: _____

Examples of funds earned from sources other than salaries are: inheritances, real state sales, trusts accounts

What is the range of CAD funds available that you have? (select one option)

Less than \$20,000 ☐ Between \$20,000 and \$ 30,000 ☐ More than \$30,000 ☐

Please tell us about your records in Canada

Are you physically in Canada? yes ☐ no ☐

In case you are inside Canada, please continue with this section

Please indicate your current immigration status in Canada and list all previous periods where you have been in Canada

Status (Visitor, Student, Worker)	From (YYYY-MM)	To (YYYY-MM)
		present

In case you are outside Canada, please continue with this section

Have you previously been in Canada? yes ☐ no ☐

If yes, please list all previous visits to Canada, the corresponding status held and dates

Status (Visitor, Student, Worker)	From (YYYY-MM)	To (YYYY-MM)

[illegible]

[illegible]

Initial Consultation Form - Section III

Page 4 of 5

Client name: _____

Assessing admissibility matters is an important within our Initial Consultation

Please read the following carefully and answer truthfully

If you reply "yes" to any of the following statements do not necessarily means you are inadmissible.

Our main goal is assist you in the best possible way

Have you OR any of your direct family members (partner or children) ever:

YES NO

Ever committed, been arrested for, been charged with or convicted of, or are you currently charged with, on trial for, or party to a crime or offence, or subject to any criminal proceeding in any country? ☐ ☐

Ever been arrested, charged or convicted for driving a vehicle under the influence (DUI); while affected by alcohol or drugs ☐ ☐

Previously applied for Canadian immigrant or permanent resident visa OR visitor or temporary resident visa including eTA? ☐ ☐

If yes, please advise what application you made to Canada and the date of application (if available)

Type of application	Date (YYYY-MM)

Previously denied any visa, permit, permanent resident in Canada or any other country? ☐ ☐

If yes, please advise what country you applied to and the date of the denial (if available)

Country	Date (YYYY-MM)

Previously sought refugee status in Canada or any other country in the world? ☐ ☐

If yes, please advise what country and the date of application (if available)

Country	Date (YYYY-MM)

Been involved in an act of genocide, war crimes or in the commission of a crime against humanity? ☐ ☐

Use, planned or advocate the use of armed struggle or violence to reach political, religious or social objectives? ☐ ☐

Been associated with a group that used, advocated or advocates the use of armed struggle or violence to reach political, religious or social objectives? ☐ ☐

Been a member of an organization that is or was engaged in an activity that is part of a pattern of criminal activity? ☐ ☐

Had been detained, incarcerated, or put in jail? ☐ ☐

Had any serious diseases or physical or mental disorders? ☐ ☐

Have you ever been refused a Canadian visa, travel document or permit?

(If applicable, please include refusals for your children.)

yes ☐ no ☐

If yes, please provide details:

Type of application	Date of application (YYYY-MM)	Refusal date (YYYY-MM)

Do you currently have any application in progress in Canada?

yes ☐ no ☐

If yes, please provide details:

Type of application	Are you being represented? Yes/No

Initial Consultation Form - Section III

Page 5 of 5

Partner's name: _____

Assessing admissibility matters is an important within our Initial Consultation

Please read the following carefully and answer truthfully

If you reply "yes" to any of the following statements do not necessarily means you are inadmissible.

Our main goal is assist you in the best possible way

Have you OR any of your direct family members (partner or children) ever:

YES NO

Ever committed, been arrested for, been charged with or convicted of, or are you currently charged with, on trial for, or party to a crime or offence, or subject to any criminal proceeding in any country?

☐ ☐

Ever been arrested, charged or convicted for driving a vehicle under the influence (DUI); while affected by alcohol or drugs

☐ ☐

Previously applied for Canadian immigrant or permanent resident visa OR visitor or temporary resident visa including eTA?

☐ ☐

If yes, please advise what application you made to Canada and the date of application (if available)

Type of application	Date (YYYY-MM)

Previously denied any visa, permit, permanent resident in Canada or any other country?

☐ ☐

If yes, please advise what country you applied to and the date of the denial (if available)

Country	Date (YYYY-MM)

Previously sought refugee status in Canada or any other country in the world?

☐ ☐

If yes, please advise what country and the date of application (if available)

Country	Date (YYYY-MM)

Been involved in an act of genocide, war crimes or in the comission of a crime against humanity?

☐ ☐

Use, planned or advocate the use of armed struggle or violence to reach policial, religious or social objectives?

☐ ☐

Been associated with a group that used, advocated or advocates the use of armed struggle or violence to reach political, religious or social objectives?

☐ ☐

Been a member of an organization that is or was engaged in an activity that is part of a pattenn of criminal activity?

☐ ☐

Had been detained, incarcerated, or put in jail?

☐ ☐

Had any serious diseases or physical or mental disorders?

☐ ☐

Have you ever been refused a Canadian visa, travel document or permit?

(If applicable, please include refusals for your children.)

yes ☐ no ☐

Do you currently have any application in progress in Canada?

yes ☐ no ☐

If yes, please provide details:

Type of application	Date of application (YYYY-MM)	Refusal date (YYYY-MM)

If yes, please provide details:

Type of application	Are you being represented? Yes/No

Please tell us about your records in Canada

Are you physically in Canada? yes ☐ no ☐

In case you are inside Canada, please continue with this section

Please indicate your current immigration status in Canada and list all previous periods where you have been in Canada

Status (Visitor, Student, Worker)	From (YYYY-MM)	To (YYYY-MM)
		present

In case you are outside Canada, please continue with this section

Have you previously been in Canada? yes ☐ no ☐

If yes, please list all previous visits to Canada, the corresponding status held and dates

Status (Visitor, Student, Worker)	From (YYYY-MM)	To (YYYY-MM)